

RECEIPT

Urban Plus Capital Corp.

This is the receipt of the **British Columbia Securities Commission** for the **CPC Prospectus** of the above Issuer dated **September 5, 2023** (the prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the prospectus.

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

September 6, 2023

Larissa M. Streu

Larissa M. Streu
Manager, Corporate Disclosure
Corporate Finance

SEDAR+ Filing Number 3539451