

GOLD RESERVE INC.

April 28, 2004

Via SEDAR

B.C. Securities Commission
Alberta Securities Commission
Saskatchewan Securities Commission
Manitoba Securities Commission
Ontario Securities Commission
Quebec Securities Commission
Nova Scotia Securities Commission
Newfoundland Securities Commission
Toronto Stock Exchange

RE: Notice regarding AIF (NI 51-102)

We have filed the Annual Information Form (“AIF”) under the filing type “Annual Information Form (NI 51-102)” on SEDAR under project number 635161. We intend to rely on that AIF for the purposes of NI 44-101.

GOLD RESERVE INC.

s/ David P. Onzay

David P. Onzay
Controller