



Office of the Registrar of Securities

Project # 212313

SEDAR

Electronic Correspondence

IN THE MATTER OF THE *SECURITIES ACT*
R.S.N.W.T. 1988, CHAPTER S-5, AS AMENDED

AND IN THE MATTER OF

Kansai Mining Corporation

Receipt of a Preliminary Prospectus dated October 14, 1999, filed pursuant to the *Securities Act* and relating to the above Issuer is hereby acknowledged.

Dated at Yellowknife, Northwest Territories on this 15th day of October, 1999.

"Ann Burry"

Ann Burry
D/Registrar of Securities

To: Montpellier McKeen Varabioff Talbot & Giuffre
Attn : Leslie R. Rose