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File No. 1646

VIA SEDAR

January 5, 2001

Attention: Statutory Filings

British Columbia Securities Commission
200-865 Hornby Street
Vancouver, B.C. V6Z 2H4

Dear Sirs:

re: Diamondex Resources Ltd. (the "Company")
Continuous Disclosure - Form 27 Filing

In accordance with Section 85(1) of the Securities Act (British Columbia), on behalf of the Company, we enclose a Form 27, entitled "Material Change Report under Section 85 of the Act", dated January 4, 2001, which has been executed by Graham H. Scott, the Secretary of the Company.

We trust you will find the same in order.

Yours very truly,

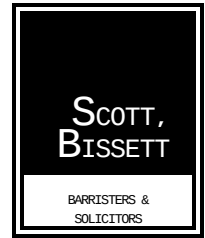
SCOTT, BISSETT

Per: "Lindsay Salt"

ls
Encl.

Lindsay Salt
Legal Assistant

cc: Canadian Venture Exchange (Attn: Records, w/encl.)
Alberta Securities Commission (Attn: Continuous Disclosure, w/encl.)



Manitoba Securities Commission (Attn: Continuous Disclosure, w/encl.)
Diamondex Resources Ltd. (Attn: Randy C. Turner and John A. McDonald, w/encl.)