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File No. 1646

April 4, 2001

VIA SEDAR

Attention: Statutory Filings

British Columbia Securities Commission
P.O. Box 10142, Pacific Centre
9th Floor, 701 West Georgia Street
Vancouver, B.C. V7Y 1L2

Dear Sirs:

re: Diamondex Resources Ltd. (the "Company")
Continuous Disclosure - Form 27 Filing

In accordance with Section 85(1) of the Securities Act (British Columbia), on behalf of the Company, we enclose a Form 27, entitled "Material Change Report under Section 85 of the Act", dated April 4, 2001, which has been executed by Randy C. Turner, the President and a director of the Company.

We trust you will find the same in order.

Yours very truly,
SCOTT, BISSETT

Per: "*Lindsay Salt*"

Is
Encl.

Lindsay Salt
Legal Assistant

cc: Canadian Venture Exchange (Attn: Records, w/encls.)
Alberta Securities Commission (Attn: Continuous Disclosure, w/encl.)
Manitoba Securities Commission (Attn: Continuous Disclosure, w/encl.)
Diamondex Resources Ltd. (Attn: Randy C. Turner, w/o encl.)