9M 2025 Results Presentation

November 10, 2025

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Technoprobe at a glance

1996

Year of Foundation

~3,300

Worldwide Employees

+600

Proprietary patents

€5,8bn

Market Cap

9M 2025 market drivers

Revenues at **466.6€m**

down 16.6% QoQ
up 20.6% YoY

Consistent growth in AI

Slight increase in Consumer market

Softness in Automotive and Industrial

Financial Highlights

Q3 2025

Revenues were **140.7€m**
down 3.5% YoY, down 16.6% QoQ

Gross Profit was **56.7€m**
down 4.6% YoY, with a margin of 40.3%

Ebitda was **39.8€m**
up 15.0% YoY, with a margin of 28.2%

9M 2025

Revenues were **466.6€m**
up 20.6% YoY

Gross Profit was **207.3€m**
up 29.5% YoY, with a margin of 44.4%

Ebitda was **146.1€m**
up 53.3% YoY, with a margin of 31.3%

9M 2025 results

	9M 2025	9M 2024	YoY%	Notes
Revenues (€m)	466.6	386.9	*+20.6%*	• **Organic growth**: rising trend in AI and slight increase in consumer, partially offset by shrinkage in auto and industrial • **Change in perimeter** (DIS contributed for 9 months in 2025 vs 4 months in 2024) • **FX negative impact** for €12m
Gross Profit (€m)	207.3	160.1	*+29.5%*	• **Recovering in production efficiency** • **Operating leverage**
% margin	*44.4%*	*41.4%*	*+300 bps*	
Ebitda (€m)	146.1	95.3	*+53.3%*	• **Ebitda margin benefited,** in addition to the above, also from US reorganization positive impact, terminated in H1 2025
% margin	*31.3%*	*24.6%*	*+670 bps*	

	9.30.2025	12.31.2024	Notes
Net Financial Position (€m)	665.7	656.3	**Variance mainly** attributable to solid **cash flow from operating** activities (+114€m) and the disposal of Santa Clara building (+26€m), partially offset by **Capex** (-51€m), the acquisition of a **minority stake in Yee Wei Inc.** (-20€m) and **Innostar Service** Inc. (-7€m), together with **shares buy back program** (-32€m) and **the unrealized fx impact** on foreign currency bank accounts (-23€m)

Q4 2025 Guidance

Revenues: 160€m

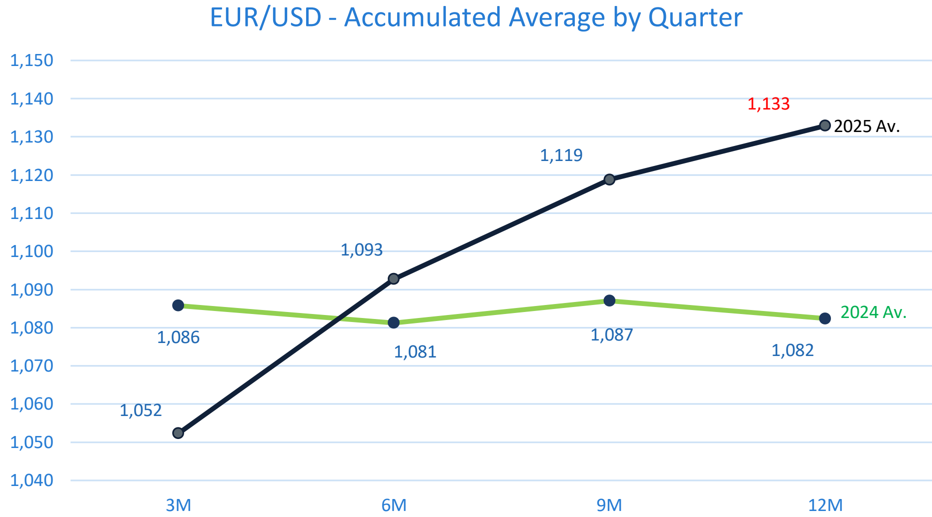
(+/-3%)

Gross Margin: 46%

(+/-200bps)

Ebitda Margin: 34.7%

(+/-200 bps)



Average	Q1 '24	Q2 '24	Q3 '24	Q4 '24	Q1 '25	Q2 '25	Q3 '25	Q4 '25*
	1,086	1,077	1,098	1,068	1,052	1,134	1,168	1,175
3M	1,086				1,052			
6M	1,081				1,093			
9M	1,087				1,119			
12M	1,082				1,133			

**Estimate*

Q&A