



British Columbia
Securities Commission

RECEIPT

NG Energy International Corp.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Short Form Prospectus** dated **May 11, 2022** (the amended prospectus) amending and restating the **Short Form Prospectus** of the above Issuer dated **April 28, 2022**

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the amended prospectus.

The amended prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta, Saskatchewan, Manitoba, New Brunswick, Nova Scotia, Prince Edward Island, Newfoundland and Labrador**. A receipt for the amended prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

May 12, 2022

S. Anne Bruchet

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SEDAR Project Number 3361257