



Ontario  
Securities  
Commission

Commission des  
valeurs mobilières  
de l'Ontario

PO Box 55, Suite 800 CP 55, Bureau 800  
20 Queen Street West 20 rue Queen ouest  
Toronto ON M5H 3S8 Toronto ON M5H 3S8

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**IN THE MATTER OF THE SECURITIES ACT  
R.S.O. 1990, CHAPTER S.5, AS AMENDED**

**AND IN THE MATTER OF**

**THE MUTUAL RELIANCE SYSTEM FOR PROSPECTUSES AND ANNUAL INFORMATION  
FORMS**

**AND IN THE MATTER OF THE**

**iUnits S&P/TSE 60 Index Participation Fund**

Receipt for an Amendment No. 1 dated **January 19, 2000** to prospectus dated **September 24, 1999** relating to the securities of the above Issuer(s) is hereby issued pursuant to subsection 2 of section 57 of the Act.

This Mutual reliance review system decision document evidences that receipts of notices of acceptance of filing of the regulators in British Columbia, Alberta, Saskatchewan, Manitoba, Quebec, New Brunswick, Nova Scotia, Prince Edward Island, Newfoundland, Yukon, and the Northwest Territories have been issued.

DATED at Toronto this 31st day of **January, 2000**.

*"Rebecca Cowdery"*

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Rebecca Cowdery  
Manager, Investment Funds  
Capital Markets

**Attention: Pat Koval**

**Project #187283**