



*Office of the Registrar of Securities*

**Project # 187283**

**SEDAR**

Electronic Correspondence

IN THE MATTER OF THE *SECURITIES ACT*  
R.S.N.W.T. 1988, CHAPTER S-5, AS AMENDED

AND IN THE MATTER OF

**iUnits S&P/TSE 60 Index Participation Fund**

Receipt of an **Amendment No. 1 dated January 19, 2000 to the Prospectus dated September 24, 1999**, filed pursuant to the *Securities Act* and relating to the above Issuer is hereby acknowledged.

This receipt has been issued under the Mutual Reliance Review System.

Dated at Yellowknife, Northwest Territories on this 31st day of January, 2000.

Filing Fee Received: \$50.00

***"Maxine Morin"***

Maxine Morin  
D/Registrar of Securities

**To: Toryco Services**  
**Attn : Patricia A. Koval**