



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

PO Box 55, Suite 800
20 Queen Street West
Toronto ON M5H 3S8

CP 55, Bureau 800
20 rue Queen ouest
Toronto ON M5H 3S8

**IN THE MATTER OF THE SECURITIES ACT
R.S.O. 1990, CHAPTER S.5, AS AMENDED**

AND IN THE MATTER OF

**THE MUTUAL RELIANCE SYSTEM FOR PROSPECTUSES AND ANNUAL INFORMATION
FORMS**

AND IN THE MATTER OF THE

iUnits S&P/TSE 60 Index Participation Fund

Amendment No. 2 dated **February 14, 2000** to prospectus dated **September 24, 1999** relating to the securities of the above Issuer

This Mutual reliance review system decision document evidences that receipts of notices of acceptance of filing of the regulators in British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, Quebec, New Brunswick, Nova Scotia, Prince Edward Island, Newfoundland, Yukon, and the Northwest Territories have been issued.

DATED at Toronto this 17th day of **February, 2000**.

"Rebecca Cowdery"

Rebecca Cowdery
Manager, Investment Funds
Capital Markets

Attention: Pat Koval

Project #187283