



Office of the Registrar of Securities

Project # 187283

SEDAR

Electronic Correspondence

IN THE MATTER OF THE *SECURITIES ACT*
R.S.N.W.T. 1988, CHAPTER S-5, AS AMENDED

AND IN THE MATTER OF

iUnits S&P/TSE 60 Index Participation Fund

Receipt of an **Amendment No. 2 dated February 14, 2000 to the Simplified Prospectus and Annual Information Form dated September 24, 1999**, filed pursuant to Section 27(4) of the *Securities Act* and relating to the securities of the above Issuer is hereby issued.

This receipt has been issued under the Mutual Reliance Review System.

Dated at Yellowknife, Northwest Territories on this 17th day of February, 2000.

Filing Fee Received: \$50.00

"Maxine Morin"

Maxine Morin
D/Registrar of Securities

To: **Toryco Services**
Attn : Andrew G. Spence