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IN THE MATTER OF THE SECURITIES ACT
R.S.N.S. 1989, CHAPTER 418, AS AMENDED

AND

IN THE MATTER OF

iUnits S&P/TSE 60 Index Participation Fund

Receipt for an **Amendment #3 dated March 14th, 2000 to Prospectus dated September 24, 1999** dated relating to the securities of the above Issuer(s) is hereby issued pursuant to section 66 of the Act.

DATED at Halifax, this **22nd** day of **March, 2000**.

"Kevin Redden"

J. William Slattery, C.A.
Deputy Director, Corporate Finance
per Kevin Redden
Staff Accountant

TO: Toryco Services
Andrew G. Spence