

May 1, 2000

File No.: B/22846

Dear Sir:

Re: CU Inc.
Renewal Annual Information Form dated April 11, 2000
SEDAR Project #259997

This mutual reliance review system decision document evidences that notices of filing of Alberta, British Columbia, Saskatchewan, Manitoba, Ontario, Québec, Nova Scotia, New Brunswick, Prince Edward Island and Newfoundland have been issued.

Yours truly,

"Mavis Legg"
Mavis Legg, C.A.
Manager, Securities Analysis

ML/LN/ln