

CU INC.

NOTICE REGARDING RENEWAL ANNUAL INFORMATION FORM

On February 28, 2005, CU Inc. (the "Corporation") filed its annual information form for its fiscal year ended December 31, 2004, under project number 743634 (the "51-102 AIF").

The Corporation hereby provides notice that it is relying on the 51-102 AIF as its renewal AIF for the purposes of National Instrument 44-101.

Dated March 30, 2005.

CU Inc.

Per: [signed]
P. Spruin
Corporate Secretary