

RECEIPT

CU INC.

This is the receipt of the Alberta Securities Commission for the preliminary Shelf Prospectus of the above Issuer dated May 8, 2008 (the preliminary prospectus).

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the preliminary prospectus.

The preliminary prospectus has been filed under Multilateral Instrument 11-102 Passport System in British Columbia, Saskatchewan, Manitoba, Québec, Nova Scotia, New Brunswick, Prince Edward Island, and Newfoundland and Labrador. A receipt for the preliminary prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

May 8, 2008

"Agnes Lau"

Agnes Lau
Associate Director, Corporate Finance

SEDAR Project # 01262672