

**NOTICE DECLARING INTENTION TO BE QUALIFIED UNDER
NATIONAL INSTRUMENT 44-101
SHORT FORM PROSPECTUS DISTRIBUTIONS**

(“NI 44-101”)

August 22, 2016

VIA SEDAR

To: British Columbia Securities Commission
 Alberta Securities Commission
 Financial and Consumer Affairs Authority Saskatchewan
 Manitoba Securities Commission
 Ontario Securities Commission
 Financial and Consumer Services Commission (New Brunswick)
 Newfoundland and Labrador Securities Commission
 Nova Scotia Securities Commission
 PEI Securities Office

Lateral Gold Corp. (the “**Issuer**”) intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

LATERAL GOLD CORP.

“John Veltheer”

John Veltheer
Chief Executive Officer