A preliminary prospectus containing important information relating to the securities described in this document has been filed with the securities regulatory authorities in British Columbia, Alberta and Ontario. A copy of the preliminary prospectus, and any amendment, is required to be delivered with this document. The preliminary prospectus is still subject to completion. There will not be any sale or any acceptance of an offer to buy the securities until a receipt for the final prospectus has been issued. This document does not provide full disclosure of all material facts relating to the securities offered. Investors should read the preliminary prospectus, the final prospectus and any amendment for disclosure of those facts, especially risk factors relating to the securities offered, before making an investment decision.

There is currently no market through which the securities may be sold and purchasers may not be able to resell the securities purchased under the prospectus. This may affect the pricing of the securities in the secondary market, the transparency and availability of trading prices, the liquidity of the securities and the extent of issuer regulation. See "Risk Factors" in the preliminary prospectus. There is no minimum amount of funds that must be raised under the offering. This means that the company could complete the offering after raising only a small proportion of the amount set out in the preliminary prospectus. An investment in the securities offered by the preliminary prospectus is highly speculative and involves a high degree of risk. See "Risk Factors" and "Cautionary Note Regarding Forward-Looking Statements" in the preliminary prospectus for a discussion of factors that should be considered by prospective investors and their advisors in assessing the appropriateness of an investment in the securities.

LATERAL GOLD CORP

to be renamed

TRAKOPOLIS IoT Corp.

September 26, 2016

INTRODUCTORY NOTES & FORWARD-LOOKING STATEMENTS

Lateral Gold Corp. ("Lateral", the "Company", "we" or "our") intends to formally change Lateral's name to "Trakopolis IoT Corp." in connection with the Transaction (as defined herein). Any reference in this presentation to Trakopolis IoT Corp. or Trakopolis or CANHaul (as defined herein) shall be deemed to be a reference to Lateral Gold Corp., which remains the Company's legal name as at the date hereof.

Up to $5 million in subscription receipts of the Company ("Subscription Receipts"), not including the over-allotment option, will be offered for sale on a commercially reasonable efforts basis under the preliminary prospectus (the "Offering"). Each Subscription Receipt will entitle the holder thereof to receive, without payment of additional consideration or further action on the part of the holder, one common share (a "Common Share") in the capital of the Company upon closing of the acquisition of CANHaul International Corp. ("CANHaul") by the Company, which will constitute a reverse takeover of the Company as defined in applicable securities laws (the "Transaction").

This presentation contains certain forward-looking information and statements. Such forward-looking information and statements are identified by the use of words and expressions such as "projected", "intended", "leads to", "provide" and "estimated" and similar words and expressions. Such forward-looking information includes but is not limited to, statements with respect to the completion of the Transaction and the Offering, the development of products, sales growth and global expansion, the impact of the Company's products and services on customers and marketplaces, future financial or operating performance of the Company, the ability to capitalize on future opportunities and estimates regarding the size and scope of our target markets and their potential for growth. These forward-looking statements, and any assumptions upon which they are based, reflect our current judgment regarding the direction of our business and include, but are not limited to, successfully completing the Transaction and the Offering, efficiently and successfully realizing operational efficiencies, successfully identifying and capturing new customer opportunities and capitalizing on current customer opportunities and continuing to expand our sales channels. These forward-looking statements are not guarantees of future performance and are subject to a number of known and unknown risks and uncertainties, including, but not limited to, the failure to: successfully complete the Transaction and the Offering; execute our business plan efficiently and successfully to realize operational efficiencies, identify and capture new customer opportunities and capitalize on current customer opportunities and to continue to expand our sales channels; market conditions beyond our control which might impact our customers and/or our business; the ability to raise future capital to fund operations; and changes in the regulatory environment applicable to our business or our customers. The forward-looking information and statements in this presentation are expressly qualified by the above statements. The forward-looking information and statements in this presentation are based on estimates and opinions of the Company at the date the statements are made. Except as required by applicable law, the Company does not undertake any obligation to update forward-looking information or statements. Readers should not place undue reliance on forward-looking information or statements contained herein. Readers are cautioned that no director, officer, employee, agent, affiliate or representative of the Company is authorized or permitted to make any written or verbal representation or statement concerning the business or activities of the Company, except as set out in this presentation. The Company expressly disclaims any written or verbal statement in addition to or contrary to anything contained in this presentation, and cautions readers that they are not entitled to rely on any written or verbal statement made by any person to the contrary.

Please also refer to "Forward Looking Statements" in the Information Circular (as defined in the preliminary prospectus).

TRAKOPOLIS
EVOLVING VISIBILITY

EXECUTIVE SUMMARY

PRODUCT

TRAKOPOLIS provides business intelligence to any organization that requires current information concerning the location and status of, and relevant data with respect to, corporate assets such as equipment, devices, vehicles and people.

TRAKOPOLIS is a proprietary Software as a Service (SaaS) solution suitable for the customized tracking and analytics requirements of many verticals.

TRAKOPOLIS can be accessed through 35 devices from a variety of hardware manufacturers and carriers enabling a custom end user experience.

TRAKOPOLIS serves the Internet of Things (IoT) market where it is projected there will be 28-30 billion "things" connected to the internet by 2020 (Sources: ABI Research Q2 2013, Gartner Research Nov. 2015 and IDC Sept. 2016).

TRANSACTION

TRAKOPOLIS IoT Corp. will result from the acquisition of CANHaul by Lateral and completion of the Offering of Subscription Receipts.

Board and management team with significant industry and capital markets experience.

Go public strategy intended to finance sales growth, product development and geographic expansion.

BLUE SKY

The North American telematics market is forecasted to grow to $45 billion by 2019 (IDC Canada, May 2014). The worldwide IoT market is forecasted to reach $1.3 trillion by 2019 as estimated by Berg Insight (July 2016).

TRAKOPOLIS' technology strategy seeks to open a larger addressable market that wishes to drive operational efficiencies from connected visibility and dynamic business intelligence.

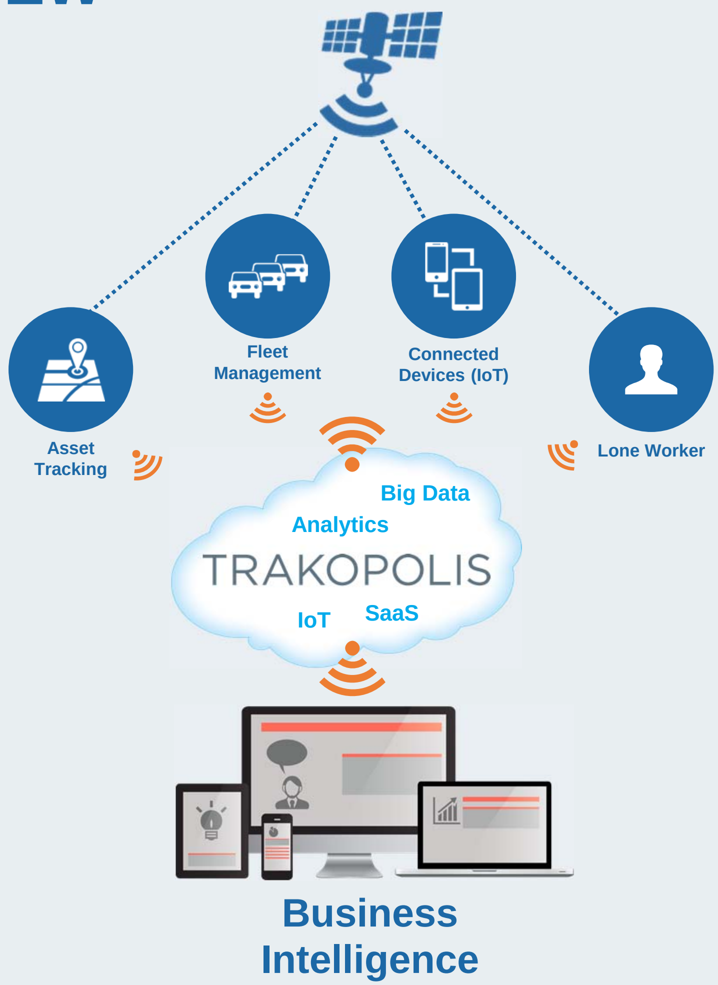
TRAKOPOLIS believes that the Company's solutions strongly respond to the needs of both large Enterprise and small companies that require connectivity and visibility, while delivering a customizable and configurable solution to provide deep and sophisticated business intelligence to enterprises from all sectors.

PRODUCT OVERVIEW

TRAKOPOLIS is an enterprise-centric technology that provides flexibility, customized functionality and connectivity for the **Internet of Things**.

TRAKOPOLIS is an enabling platform that combines location-based connectivity with cloud–based analytics creating and enhancing business intelligence.

TRAKOPOLIS is a SOLUTION.



More than 4 internet-connected devices per person on Earth by 2020.

(BI Intelligence Estimates, April 2015)

Worldwide IoT spending to reach $1.3 trillion by 2019.

(IDC, December 2015)

TRAKOPOLIS
EVOLVING VISIBILITY

DIFFERENTIATORS

TRAKOPOLIS IoT Corp recognizes that each customer has unique requirements. Accordingly, we have built our platform to be scalable, collaborative, customizable and enterprise centric.

TRAKOPOLIS has grown market share in the connectivity and visibility space by delivering business intelligence via proven technology, customized solutions and outstanding sales and support.

The TRAKOPOLIS App Store provides a marketplace for location awareness services that customers can choose from.

Our Core Technology Beliefs

Be infinitely scalable and agile
Be fully customizable
Be hardware agnostic
Be carrier agnostic
Be open and collaborative

Our Sales and Support Expertise

Provide flexible contracts
Provide unlimited training
Provide 24-hour technical support
Provide post sales support

TRAKOPOLIS
EVOLVING VISIBILITY

IoT – AN ENTERPRISE VIEW

Merging telecommunications with real-time information leads to connectivity and visibility, which creates and enhances business intelligence and better informed decision making.

Business Intelligence

Monitor people
Monitor and communicate with assets
Enhance and extend IT
Engage customers
Automate

Actionable Business Decisions

Control
Locate
Measure
Respond
Optimize

TRAKOPOLIS
EVOLVING VISIBILITY

BLUE SKY

As an early adopter of the mobile-first/cloud-first approach with a long-held focus on an open collaborative and scalable technology strategy, customers benefit from industry-leading data security through Microsoft Azure, powerful analytics and mobile access to their solution across leading mobile operating systems.

There are numerous OEM opportunities and verticals to address.

Action Item

- Rescue a person
- Fix a vehicle
- Repair a meter
- Re-enable a camera to mitigate impact of service
- Locate a lost/stolen item
- Manage inventory
- Respond to an alarm
- Manage a client/patient
- Route Analysis

BUSINESS INTELLIGENCE

TRAKOPOLIS

Devices + People

- Detectors
- Vehicles
- Cameras
- Meters
- Sensors
- Monitors

The TRAKOPOLIS solution is relevant to many verticals. We currently derive revenues from nine verticals in North America: oil and gas, forestry, transportation, urban services, construction, rental, mining, gas detection and insurance.

KEY STRATEGIC PARTNERSHIP

Opportunity: Honeywell Analytics, the global leader in gas detection, was seeking an IoT partner to connect an existing Wi-Fi enabled gas detector to a location-based platform to revolutionize the lone worker safety segment of their business.

Requirements: Process real time and historic gas alarms, know location of all workers, check-in/check-out functions, mobile connectivity out of cell range.

Solution: Trakopolis partnered with Honeywell to create ConneXt Lone Worker from proof of concept through beta testing and now into an activated sales channel.

Result: Trakopolis is now the enabling partner for Honeywell's ConneXt Lone Worker solution.

Go to Market Strategy: Launching now, ConneXt Lone Worker combines remote worker gas detection and asset tracking into one web-based monitoring system.

CASE STUDIES

CANFOR		CANYON TECHNICAL SERVICES LTD.
Diversified producer of wood products	**BUSINESS**	Oil and gas technical services provision
Needed to determine average cycle times for logging trucks without relying on driver input	**THE PROBLEM**	Needed comprehensive asset tracking in one web-based platform for diverse operations
WiFi enabled vehicles with TRAKOPOLIS app focusing on direct fuel and odometer readings coupled to overlaid custom Google maps (cut blocks)	**CUSTOMIZED SOLUTION**	WiFi enabled trucks and trailers with the TRAKOPOLIS app to cover messaging, routing, dispatch and work orders
• Custom mapping feature • Custom development • Google enterprise partner	**SUCCESS FACTORS**	• Flexible hardware solutions for different assets • Open API for integration • User friendly interface

MARKET VALIDATION

340
CUSTOMERS IN

13
COUNTRIES

11,000+
ASSETS UNDER SUBSCRIPTION

SELECTED CLIENTS

SELECTED PARTNERS

POSITIONED FOR GROWTH

- Gross margins 2016: 56% (recurring 70%, hardware 22%)
- Strategic focus on channel enablement (Honeywell, Telus, Bell, The Driving Force, InsureMy)
- Ongoing sales expansion – both Direct and Channel
- Efficient lead generation
- SaaS focus

TOTAL ADDRESSABLE MARKET

North American Telematics market

$45B

By 2019

(IDC, May 2014)

Global Telematics market

$96B

By 2020

(Berg Insight, July 2016)

KEY MILESTONES

500
Customers

25,000
Subscribers

$10M+
Revenue
(Trailing 12 Months)

US
Channel enablement

Global
Market expansion through partnership

USE OF PROCEEDS

Up to $5,000,000.

INTENDED USE OF PROCEEDS	
Sales and Marketing Expenses	$ 1,600,000
Research and Development Expenses	$ 350,000
G&A, Inventory and Accounts Payable	$ 1,100,000
Deal-related fees, commissions and expenses	$ 745,000
Unallocated Funds	$ 1,205,000
Total Use of Funds	**$ 5,000,000**

PRO FORMA CAPITALIZATION

UNDILUTED CAP STRUCTURE	
Trakopolis/Lateral shareholders	16,808,203
Bonus Shares[1]	950,000
Finder's fees	536,749
Concurrent financing	•
Resulting Issuer Structure	•

(1) To be deposited in escrow at Closing and released if the Bonus Condition (as defined in the preliminary prospectus) is satisfied by Dec. 31, 2016.

TRAKOPOLIS
EVOLVING VISIBILITY

MANAGEMENT

Brent Moore
Chief Executive Officer

Brent founded TRAKOPOLIS in 2007. He is a successful entrepreneur who has assembled an innovative team of professionals to capitalize on the Internet-of-Things revolution. Brent focuses on marketing, business development and strategy.

Richard Clarke
Chief Financial Officer

Richard focuses on TRAKOPOLIS' corporate strategy, financial performance and capital management. Richard implements and manages a well-rounded evolving financial strategy that encompasses operating, investing and financing activities for the company.

Ted Duffield
Chief Revenue Officer

Ted is a results oriented sales executive directly responsible for overseeing, sales, marketing, pricing, and revenue management. As a growth-oriented leader, Ted creates and delivers a revenue generation strategy that focuses on creating a world class TRAKOPOLIS buying experience.

Laine Hotte
Chief Technology Officer

Laine is a respected technology expert leading the TRAKOPOLIS R&D team. Laine helps reach objectives through cross-company engineering initiatives and collaboration. Laine additionally supplies effective technical guidance to our web application and enterprise infrastructure teams.

BOARD OF DIRECTORS

Brent Moore
President, CEO and Director

Founder and leader since 2007.

Serial entrepreneur.

Paul Cataford
Director

Co-founder and CEO of Zephyr Sleep Technologies.

Professional independent director at Sierra Wireless - SWIR TSX

Frank Turner
Director

Partner at Osler, Hoskin & Harcourt LLP.

Practices in mergers, acquisitions, dispositions and strategic alliances.

Cameron Olson
Director

Chief Financial Officer of Calgary Sports and Entertainment Corporation.

Substantial public company experience.

Gilbert Sonnenberg
Director

Experienced and respected leader within the Financial Services industry.

Co-founder and Chief Financial Officer of I Want wireless.ca Ltd.

Chris Burchell
Director

Strategic business and finance consultant.

Previously Managing Director, Investment Banking, for Cormark Securities Inc.

Anthony Dutton
Director

Seasoned public company consultant and director.

Tracy Graf
Director

Chief Executive Officer and President of Carfinco Financial Group Inc.

Director of three other TSX-V listed companies.

INVESTMENT HIGHLIGHTS

CORPORATE

- ✓ Significant historical revenues
- ✓ Recurring/SaaS revenue streams
- ✓ Vertical market and product diversity
- ✓ IoT proliferation partnerships

TEAM

- ✓ Board and management team with significant industry and capital markets expertise
- ✓ Able to identify and manage rapid sales growth situations
- ✓ Successful at developing strategic partnerships
- ✓ Focused on growing market share and shareholder value

TRANSACTION

- ✓ Pending amalgamation
- ✓ Pending offering
- ✓ New growth capital
- ✓ Freely trading securities

SUMMARY OF OFFERING

The following is a summary only and is qualified by the detailed information contained in the Preliminary Short Form Prospectus

Issuer	Lateral Gold Corp. **("Lateral" or the "Company")**. The Company intends to formally change Lateral's name to "Trakopolis IoT Corp." in connection with the Transaction (as defined herein). Any reference in this presentation to Trakopolis IoT Corp. or Trakopolis shall be deemed to be a reference to Lateral Gold Corp., which remains the Company's legal name as at the date hereof.
Offering	Up to $5.0 million in subscription receipts of the Company **("Subscription Receipts")** will be offered for sale on a commercially reasonable efforts basis. Each Subscription Receipt will entitle the holder thereof to receive, without payment of additional consideration or further action on the part of the holder, one common share **(a "Common Share")** in the capital of the Company upon closing of the Transaction (as defined herein).
Offering Price	$●.
Over-Allotment Option:	30 days following the closing of the Offering to purchase additional Subscription Receipts representing up to 15% of the Offering to cover over-allotments, if any, and for market stabilization purposes.
Use of Net Proceeds	The Company intends to use the net proceeds from the Offering as follows: i. General and administrative expenses; ii. Sales and marketing expenses; iii. Research and development expenses; iv. Inventory and accounts payable; and v. Estimated transaction costs, commissions and unallocated funds.
Transaction	The Company has entered into an agreement **("Amalgamation Agreement")** with CANHaul International Corp. **("CANHaul")**. Pursuant to the terms of the Amalgamation Agreement, the Company will acquire all of the issued and outstanding securities of CANHaul which will constitute a "reverse takeover" of the Company by CANHaul under the policies of the TSX Venture Exchange **("TSXV")**.
Form of Offering	Marketed public offering by way of a preliminary short form prospectus filed in British Columbia, Alberta and Ontario.
Listing	The Company has applied to list the Common Shares underlying the Subscription Receipts on the TSXV under the symbol "LTG". Listing will be subject to the Company fulfilling all the listing requirements of the TSXV.
Eligibility	Eligible for RRSPs, RRIFs and TFSAs.
Commissions	7% cash commission of gross proceeds plus 7% Agents warrants.
Agents	Canaccord Genuity Corp. and Echelon Wealth Partners Inc. (each as Co-Lead).
Expected Closing	October ●, 2016.

An investment in the Subscription Receipts is subject to a number of risks that should be considered by a prospective purchaser. Investors should carefully consider the risk factors described under "Risk Factors" before purchasing the Subscription Receipts. See "Risk Factors" in the Preliminary Short Form Prospectus. Capitalized terms not defined in this document have the meaning ascribed thereto in the Preliminary Short Form Prospectus. All references to "$" or "dollars" in this document are to Canadian dollars, unless indicated otherwise.

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Tracker
Alerts
Analytics
Messaging
Administration
Applications
TRACKER
MAP VIEW
NAVIGATION PANEL
Garmin Device #123
Terrys iPhone
Calgary
Main Menu
Map
Alerts
Messages
Lone Worker
Engine Diagnostic
Hours of Service
Settings
Connections
Maps