

**FORM 51-102F3**  
**MATERIAL CHANGE REPORT**

**Item 1 Name and Address of Company**

MedMira Inc., 155 Chain Lake Drive, Suite 1, Halifax, Nova Scotia, Canada B3S 1B3

**Item 2 Date of Material Change**

March 27, 2015

**Item 3 News Release**

**March 27, 2015 - MedMira Closes Equity Investment with OnSite Lab**

**Item 4 Summary of Material Change**

MedMira Inc. has closed the CAD \$1.1 million equity investment with OnSite Lab Holding AG (OnSite Lab). The transaction, announced on March 25, 2015, was finalized today.

**Item 5 Full Description of Material Change**

**5.1 Full Description of Material Change**

*Halifax, Nova Scotia, March 27, 2015* – MedMira Inc. (TSXV: MIR) has closed the CAD \$1.1 million equity investment with OnSite Lab Holding AG (OnSite Lab). The transaction, announced on March 25, 2015, was finalized today. OnSite Lab is the Company's largest and controlling shareholder and has made previous investments in MedMira totaling CAD \$17.6 million.

Under the terms of the deal, OnSite Lab acquired 22,000,000 equity units at \$0.05 per unit. Each equity unit consists of one common share and one common share purchase warrant and is subject to a four month hold period which expires on July 28, 2015. Each full warrant entitles the investor to purchase one common share of MedMira at \$0.10 per share exercisable over four years. Under the terms of this transaction, Onsite Lab will increase its ownership of MedMira common shares from 65.6% to 67.0%. This could increase to 68.3% if all warrants related to this transaction are exercised.

**5.2 Disclosure for Restructuring Transactions**

n/a

**Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

n/a

**Item 7 Omitted Information**

n/a

**Item 8 Executive Officer**

Hermes Chan, CEO; telephone: 902-450-1588

**Item 9 Date of Report**

March 27, 2015