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**IN THE MATTER OF THE SECURITIES ACT
R.S.N.S. 1989, CHAPTER 418, AS AMENDED**

AND

IN THE MATTER OF

OCI Communications Inc.

Receipt for (Final) Prospectus dated **October 28 , 1999**, relating to the securities of the above Issuer is hereby issued pursuant to subsection 1 of section 66 of the Act.

DATED at Halifax, this **28th** day of **October, 1999**.

"Kevin Redden"

J. William Slattery, C.A.
Deputy Director, Corporate Finance
per Kevin Redden
Staff Accountant

TO: Wildeboer Rand Thomson Apps & Dellelce
Kerri Renelt