This document is important and requires your immediate attention. You are advised to consult your investment dealer, stockbroker, bank manager, lawyer or other professional advisor if you have any questions regarding this Offer. No securities commission or similar authority in Canada or the United States has in any way passed upon the merits of the securities offered hereunder and any representation to the contrary is an offence.

This document does not constitute an offer or a solicitation to any person in any jurisdiction in which such offer or solicitation is unlawful. The Offer is not being made to, nor will deposits be accepted from or on behalf of, holders of Lasik Shares in any jurisdiction in which the making or acceptance thereof would not be in compliance with the laws of such jurisdiction. However, the Offeror may, in its discretion, take such action as it may deem necessary to extend the Offer to holders of Lasik Shares in any such jurisdiction.

March 1, 2001

NOTICE OF EXTENSION

by

ICON LASER EYE CENTERS, INC.

of its

OFFER TO PURCHASE

all of the common shares of

Lasik Vision Corporation

on the basis of one-half of one ICON Share for each Lasik Share

On March 1, 2001, ICON Laser Eye Centers, Inc. ("ICON") extended its Offer, to purchase all of the common shares in the capital of Lasik Vision Corporation ("Lasik") issued and outstanding. **The Offer, as extended, will be open for acceptance until 5:00 p.m. (Vancouver time) on March 12, 2001 (the "Expiry Time"), unless withdrawn or extended.**

Holders of Lasik Shares wishing to accept the Offer must properly complete and duly execute the Letter of Transmittal (printed on blue paper) that accompanied the Original Offer or a manually executed facsimile thereof and deposit it, together with certificates representing their Lasik Shares and all other documents required by the Letter of Transmittal, at the offices of Equity Transfer Services Inc. (the "Depositary") shown on the Letter of Transmittal and on the last page of this document, all in accordance with the transmittal instructions in the Letter of Transmittal. Alternatively, a holder of Lasik Shares who wishes to deposit such Lasik Shares and whose certificates for such Lasik Shares are not immediately available may deposit certificates representing such Lasik Shares by following the procedure for guaranteed delivery set forth in Section 3 of the Original Offer, "Manner and Time of Acceptance", using the Notice of Guaranteed Delivery (printed on green paper) that accompanied the Original Offer.

Questions and requests for assistance may be directed to the Depositary and additional copies of this document, the Original Offer and Circular, the Letter of Transmittal and the Notice of Guaranteed Delivery may be obtained, without charge, on request from such persons at their office shown in the Letter of Transmittal and the Notice of Guaranteed Delivery and on the back page of this document.

Persons whose Lasik Shares are registered in the name of a nominee should contact their broker, investment dealer, bank, trust company or other nominee for assistance in depositing their Lasik Shares to the Offer.

The Depositary for the Offer is Equity Transfer Services Inc.

(cover continued on following page)

NOTICE TO SHAREHOLDERS IN THE UNITED STATES

This Offer is made by a Canadian issuer that is permitted, under an exemption from registration requirements, to prepare this Offer and the Original Offer and Circular in accordance with the disclosure requirements of Canada. Shareholders of Lasik should be aware that such requirements are different from those of the United States.

Shareholders of Lasik should be aware that the acquisition of the securities described herein may have tax consequences both in the United States and in Canada. Such consequences for investors who are resident in, or citizens of, the United States are not described fully herein. Such shareholders are urged to consult their own tax advisors.

The enforcement by investors of civil liabilities under United States federal securities laws may be affected adversely by the fact that ICON is incorporated and organized under the laws of the Province of Ontario, that some or all of its officers and directors may be residents of a foreign country, that some or all of the experts named in the Offer or Circular may be residents of a foreign country, and that all or a substantial portion of the assets of ICON and of said persons may be located outside the United States.

Shareholders of Lasik should be aware that, during the period of the Offer, ICON or its affiliates, directly or indirectly, may bid for or make purchases of Lasik Shares, ICON Shares, or certain related securities, as permitted by applicable laws or regulations of Canada.

THE SECURITIES OFFERED HEREBY HAVE NOT BEEN APPROVED OR DISAPPROVED BY THE UNITED STATES SECURITIES AND EXCHANGE COMMISSION (THE "SEC") NOR HAS THE SEC PASSED UPON THE ACCURACY OR ADEQUACY OF THE OFFER TO PURCHASE OR THE CIRCULAR. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENCE.

NOTICE OF EXTENSION

TO: THE HOLDERS OF COMMON SHARES OF LASIK VISION CORPORATION

By notice to the Depositary ICON has extended its Offer dated February 7, 2001, pursuant to which ICON is offering to purchase all of the Lasik Shares. The Offer dated February 7, 2001 is referred to as the "Original Offer". The Original Offer, as extended by this Notice, is referred to as the Offer. The circular which accompanied the Original Offer is referred to as the "Circular".

Except as otherwise set forth in this Notice, the information, terms and conditions contained in the Original Offer and the Circular, continue to be applicable in all respects and this Notice should be read in conjuction therewith. Unless the context otherwise requires, words denoted by initial capital letters and not defined herein have the respective meanings set forth in the Original Offer and the Circular.

1. EXTENSION OF THE OFFER

ICON has amended the Original Offer by extending the time during which the Offer is open for acceptance from 11:59 p.m. (Vancouver time) on Wednesday, February 28, 2001 (the "Original Expiry Time") to **5:00 p.m**. (**Vancouver time**) **on Monday, March 12, 2001** unless the Offer is withdrawn or further extended. Accordingly, the Expiry Time shall be **5:00 p.m. (Vancouver time) on Monday, March 12, 2001.**

2. DEPOSITS TO THE OFFER

The Original Offer was subject to a condition that there shall have been validly deposited and not withdrawn as at the Original Expiry Time such number of Lasik Shares which represented not less than 51% of the Lasik Shares outstanding at the Original Expiry Time (the "Minimum Condition").

As at the Original Expiry Time, 48,448,066 Lasik Shares representing approximately 82% of the outstanding Lasik Shares were tendered to the Offer. Accordingly, the Minimum Condition was satisfied with respect to the Offer.

3. PAYMENT FOR DEPOSITED SHARES

On Wednesday, February 28, 2001 ICON announced that if the Minimum Condition is satisfied it will waive all other outstanding conditions and take up and pay for the Lasik Shares deposited under the Offer prior to the Original Expiry Time in accordance with its terms.

ICON will be obligated by applicable securities laws to take up and pay for any Lasik Shares deposited under the extended Offer within ten days of the deposit of the Lasik Shares.

4. RECENT DEVELOPMENTS

Waiver of Conditions

On February 16, 2001 the parties waived the conditions respectively set out in Section 5 of the Original Offer, "Conditions", paragraphs (b) and (o) and Section 5 of the Circular, "Pre-Acquisition Agreement – Conditions", paragraphs (ii) and (vii) with respect to: (i) due diligence investigations; and (ii) absence of any Material Adverse Change; and ICON waived the conditions respectively set out in Section 5 of the Original Offer, "Conditions", paragraphs (d) and (i) with respect to: (i) severance or termination payment to any director, officer or consultant to Lasik; and (ii) adverse effect of the Offer on any material right, property, license, or covenant of Lasik and Term or condition of any instrument of Lasik.

On February 27, 2001 ICON waived the remaining conditions set out in Section 5 of the Original Offer that had not otherwise been previously waived or satisfied.

US $5 Million Investment by John Porter

ICON announced on February 28, 2001 that it has agreed, subject to regulatory approval, with John Porter, the largest Lasik shareholder, to issue to him or related entities up to US$5 million of common shares at US$0.60 per share, of which US$1.5 million will be subscribed immediately and the remaining US$3.5 million will be subscribed over the next 45 days, as required by ICON to fund the restructuring of Lasik. Mr. Porter and related entities would own approximately 28% of the number of outstanding shares of ICON immediately following the acquisition of 100% of Lasik. Mr. Porter has agreed that these shares may not be voted until this transaction is approved by ICON shareholders (post-Offer), who are not affiliated with Mr. Porter. In addition, immediately upon the acquisition by ICON of at least 51% of the Lasik Shares, John Porter will become a director and Chairman of the Board of ICON.

Special Warrants Offering

ICON has also agreed to issue between Cdn$3 million and Cdn.$8 million of special warrants at US$0.60 each in a private placement led by Northern Securities. Each special warrant is exercisable into one common share and one-half of a common share purchase warrant, with each warrant exercisable at US$0.80 per share for a period of two years. Cdn$1.5 million of these special warrants will be issued against an assignment of Cdn$1.5 million of promissory notes of Lasik and the balance will be subscribed in cash.

Lasik Shareholders' Rights Plan

On February 16, 2001, Lasik notified ICON that its board of directors has terminated its Shareholders' Rights Plan.

Strategic Alliance with Asclepion-Meditec

ICON and Asclepion-Meditec ("AM") have signed a strategic alliance agreement on February 27, 2001. Under the terms of the agreement, which is subject to regulatory approval, AM has agreed to sell to ICON 30 of its MEL70 G- scan lasers (including customised ablation diagnostic) and has also agreed to lend ICON US$3 million. The agreement provides that ICON will issue an aggregate of US$10.5 million principal amount of secured convertible debentures to AM in connection with the loan and the laser purchases. The secured convertible debentures will accrue interest at the rate of 5% per annum and are convertible, subject to adjustment as is set out in the convertible debentures, into 5 million common shares of ICON. The loan will be secured by a first fixed and floating charge on the assets of ICON and one of its material subsidiaries and ICON's obligations to AM in respect of the laser purchases will be secured by a first charge on the laser machines. The secured convertible debentures will be repayable in seven years.

The agreement provides that ICON will cause its European subsidiaries, for a minimum period of two years, to enter into an exclusive supply arrangement with AM. In addition, ICON, in respect of its Canadian and Mexican operations, will enter into a supply arrangement for a minimum period of two years pursuant to which it will purchase a minimum of 75% (in respect of its Canadian operations) and 50% (in respect of its Mexican operations) of its lasers from AM.

ICON, pursuant to the agreement, also grants AM pre-emptive rights in respect of any additional share issuances and agrees not to issue additional common shares if, as a result of such share issuance, the aggregate number of common shares owned by AM on a fully diluted basis would represent less than 11% of ICON's Shares (5.5% if ICON acquires 100% of Lasik Shares pursuant to the Offer).

The agreement also provides that AM will be issued one series "A" preference share which, among other things, will entitle AM to that number of votes as is determined by dividing the aggregate principal amount outstanding under the convertible debentures by US$2.10, subject to adjustment as is set out in the convertible debentures. The series "A" preference share will entitle AM to nominate one member to ICON's board of directors and vote, separately as a class, to elect one director of ICON so long as the secured convertible debentures remain outstanding or, if converted into ICON Shares, so long as AM continues to beneficially own more than 3% of ICON Shares.

Finally, ICON, pursuant to the agreement, will issue AM an option entitling AM to purchase up to 1,666,667 common shares of ICON at a purchase price of US $0.60 per share. The option expires on the 90th day following closing of the AM transaction.

Dividend of Warrants

The Board of Directors of ICON formally declared on February 27, 2001 the previously announced dividend of 3,300,000 warrants to acquire ICON Shares for a period of two years at US$0.60 per share. One warrant will be issued to shareholders for each 6.587 shares held. Whole warrants only will be issued. These warrants will be issued to holders of record of ICON Shares at 5:00 p.m. (Toronto time) on February 28, 2001, therefore excluding investors under the special warrant transaction and Lasik shareholders who acquire ICON Shares under the Offer. Subject to the approval of CDNX and other regulatory approvals, it is expected that these warrants will be listed for trading on CDNX.

5. WITHDRAWAL OF DEPOSITED SHARES

Shareholders have the right to withdraw Lasik Shares at any time provided that the Lasik Shares have not been taken up and paid for by ICON prior to the receipt by the Depositary of the notice of withdrawal in respect of such Lasik Shares. Any withdrawals must conform with the procedure for withdrawals set out in Section 7 of the Original Offer, “Withdrawal of Deposited Shares”.

6. AMENDMENTS TO ORIGINIAL OFFER, CIRCULAR, LETTER OF TRANSMITTAL AND NOTICE OF GUARANTEED DELIVERY

The Original Offer, the Circular, the Letter of Transmittal and the Notice of Guaranteed Delivery shall be read as amended in order to give effect to the specified amendments set forth in this Notice.

7. STATUTORY RIGHTS

Securities legislation in certain of the provinces and territories of Canada provides Shareholders with, in addition to any other rights they may have at law, rights of rescission or to damages, or both, if there is a misrepresentation in a circular or notice that is required to be delivered to such Shareholders. However, such rights must be exercised within prescribed time limits. Shareholders should refer to the applicable provisions of the securities legislation of its province or territory for particulars of such rights or consult with a lawyer.

APPROVAL AND CERTIFICATE

Dated: March 1, 2001

The contents of the Original Offer and the Circular and this Notice of Extension have been approved and the sending, communication or delivery thereof to the Shareholders has been authorized by the Board of Directors of ICON Laser Eye Centers, Inc.

The foregoing contains no untrue statement of a material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made. In addition, the foregoing does not contain any misrepresentation likely to affect the value or the market price of the securities which are the subject of the Offer.

GHASSAN BARAZI President and Chief Operating Officer	KENNETH R. WIGHTMAN Chief Financial Officer

On behalf of the Board of Directors

SIMONE MENCAGLIA Director	ERNEST B. REMO Director

Offices of the Depositary, Equity Transfer Services Inc.

By Mail, Hand and Courier

120 Adelaide Street West, Suite 420
Toronto, Ontario
M5H 4C3
Attention: Paul Jensen

By Facsimile Transmission

Facsimile: 416.361.0470

Any questions and requests for assistance may be directed by Shareholders to the Depositary at its offices or telephone numbers set out above.