

FROM THE OFFICE OF Kim Jackson
DIRECT LINE 403.698.8703
DIRECT FAX 403.213.4474
E-MAIL kjackson@davis.ca

FILE NUMBER 63378-00001

May 11, 2009

DELIVERED VIA SEDAR

Alberta Securities Commission
British Columbia Securities Commission

Dear Sirs/Mesdames:

Re: March Resources Corp. (the "Corporation") - Project #01283676

Pursuant to section 2.8(2) of NI 44-101, the Corporation hereby gives notice of withdrawal of its Notice of Intent to Qualify as a Short Form Prospectus Issuer dated May 14, 2008 and filed on June 18, 2008 under SEDAR Project Number 01283676

Yours truly,
DAVIS LLP

Per:

(signed) "*Kim Jackson*"

Kim Jackson
Paralegal