



August 23, 2019

**FILED BY SEDAR**

British Columbia Securities Commission (*Principal Regulator*)  
Ontario Securities Commission

Dear Sirs / Mesdames:

**Re: Integra Resources Corp. (the “Corporation”)  
Final Short Form Prospectus dated August 23, 2019 (the “Prospectus”)**

We refer to the Prospectus of the Corporation relating to the qualification for distribution of the common shares issuable upon the exercise or deemed exercise of previously issued special warrants.

We, as counsel to the Corporation, hereby consent to the use of and reference to our firm opinion under the heading “*Eligibility for Investment*” and to the reference to our firm name on page 2 of the Prospectus and under the heading “*Interest of Experts*”.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to above or that is within our knowledge as a result of the services we performed in connection with such opinion.

Yours truly,

“*Cassels Brock & Blackwell LLP*”