

MCLAREN RESOURCES INC.

FORM 51-101F3

REPORT OF MANAGEMENT AND DIRECTORS ON OIL AND GAS DISCLOSURE

For Fiscal Year Ended September 30, 2009

Management of McLaren Resources Inc. (“**McLaren**” or the “**Company**”) are responsible for the preparation and disclosure of information with respect to the Company’s oil and gas activities in accordance with securities regulatory requirements. However, as of September 30, 2009, the Company did not have any reserves or related future net revenue from reserves. As a result no reserves data for the Company has been disclosed as of September 30, 2009.

An independent qualified reserves evaluator has evaluated and reviewed the Company’s reserve data and has concluded that, as at September 30, 2009, the Company did not have reserves that can be categorized in accordance with the principles and definitions presented in the Canadian Oil and Gas Evaluation Handbook. The report of the independent qualified reserves evaluator will be filed with securities regulatory authorities concurrently with this report.

The board of directors of the Company has reviewed the position of the Company as of September 30, 2009 and has determined that, as of that date, the Company has no reserves data.

The board of directors has reviewed the Company’s procedures for assembling and reporting other information associated with oil and gas activities and has reviewed that information with management. The board of directors has approved:

- a) the content and filing with securities regulatory authorities of Form 51-101F1 containing other oil and gas information;
- b) the filing of Form 51-101F2 which is the report of the independent qualified reserves evaluator on the reserves data; and
- c) the content and filing of this report.

Because the reserves data are based on judgments regarding future events, actual results will vary and the variations may be material.

“Michael Meredith”

Michael Meredith
Chairman, President and Chief Executive Officer

“Vic Childs”

Vic Childs
Director

February 10, 2010