BC FORM 51-102F3

Securities Act

Material Change Report Under Section 7.1 of NI 51-102

ITEM 1 **Name and Address of Company**

Diamcor Mining Inc. (the "Company")
630 – 1620 Dickson Avenue
Kelowna, BC V1Y 9Y2

ITEM 2 **Date of Material Change**

August 28, 2009

ITEM 3 **News Release**

A news release announcing the material change was disseminated on August 28, 2009 through the CNW Group and through SEDAR.

ITEM 4 **Summary of Material Change**

The Company has received TSX Venture Exchange approval to the extension of the expiry date of an aggregate 3,944,586 warrants, originally to have expired on August 30, 2009, to March 31, 2010.

ITEM 5 **Full Description of Material Change**

On August 24, 2009, the Company filed for an extension to the expiry date of an aggregate 3,944,586 share purchase warrants to March 31, 2010 with no amendments to the exercise price. Of the 3,944,586 share purchase warrants to be amended, 2,944,586 share purchase warrants had already had their original expiry date extended to August 30, 2009 (see news release of February 12, 2009). On August 28, 2009 the Company received final approval from the TSX Venture Exchange to the extension of the expiry date to March 31, 2010 of an aggregate 3,944,586 warrants which were to have expired on August 30, 2009.

ITEM 6 **Reliance on Subsection 7.1(2) or (3) of National Instrument 51-102**

This material change report is not being filed on a confidential basis.

ITEM 7 **Omitted Information**

No information has been omitted on the basis that it is confidential information.

ITEM 8 **Executive Officer**

The name and telephone number of the executive officer of the Company who is knowledgeable about the material change and the material change report is:

Dean Taylor, President and CEO, Tel: (250) 862-3212

ITEM 9 **Date of Report**

Dated at Kelowna, BC this 31st day of August, 2009

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Dean Taylor,
President & CEO