

BC FORM 51-102F3

Securities Act

Material Change Report Under Section 7.1 of NI 51-102

ITEM 1 Name and Address of Company

Diamcor Mining Inc. (the “Company”)
630 – 1620 Dickson Avenue
Kelowna, BC V1Y 9Y2

ITEM 2 Date of Material Change

March 21, 2014

ITEM 3 News Release

A news release announcing the material change was disseminated on March 24, 2014 through the CNW Group and through SEDAR.

ITEM 4 Summary of Material Change

Further to the Company’s news release of March 12, 2014, announcing the closing of its brokered private placement of 2,147,858 units (the “Units”) at a price of \$1.40 per Unit for gross proceeds of \$3,007,001.20 (the “Offering”) and its intention to consider additional subscriptions having the same terms as the Offering, the Company announces that it has closed, on a non-brokered basis, an additional 338,700 Units (the “2nd Offering”).

ITEM 5 Full Description of Material Change

The Company reports that, further to its news release of March 12, 2014 announcing the closing of the Offering and its intention to consider additional subscriptions having the same terms as the Offering, the Company has now closed the 2nd Offering for aggregate gross proceeds of \$474,180. Each Unit consists of a Class A common share (“Share”) of the Company and one-half of one share purchase warrant (“Warrant”). Each whole Warrant entitles the holder thereof to purchase one Share at an exercise price of \$1.80 until March 21, 2017. The Shares and Warrants are subject to a hold period ending on July 22, 2014.

The Company received conditional approval to the Offering by the TSX Venture Exchange on March 4, 2014. Proceeds from the Offering will be

used to support the advancement of the Company's Krone-Endora at Venetia Project, and for general corporate and administrative purposes.

ITEM 6 Reliance on Subsection 7.1(2) or (3) of National Instrument 51-102

This material change report is not being filed on a confidential basis.

ITEM 7 Omitted Information

No information has been omitted on the basis that it is confidential information.

ITEM 8 Executive Officer

The name and telephone number of the executive officer of the Company who is knowledgeable about the material change and the material change report is:

Dean Taylor, President and CEO, Tel: (250) 862-3212

ITEM 9 Date of Report

Dated at Kelowna, BC this 31st day of March, 2014

"Dean Taylor"
Dean Taylor, President & CEO