

Informazione Regolamentata n. 20053-2-2026	Data/Ora Inizio Diffusione 7 Gennaio 2026 19:02:01	Euronext Star Milan
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Societa' : TINEXTA
Utenza - referente : TINEXTANSS01 - MASTRAGOSTINO JOSEF
Tipologia : 3.1
Data/Ora Ricezione : 7 Gennaio 2026 19:02:01
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Oggetto : Trust established for the disposal of the stake in
Tinexta Defence Holding

Testo del comunicato

Vedi allegato



PRESS RELEASE

TRUST ESTABLISHED FOR THE PURPOSE OF SELLING THE STAKE IN TINEXTA DEFENCE HOLDING S.R.L.

Rome, January 7, 2026 - Tinexta S.p.A. ("Tinexta" or the "Company"), following (i) the press release issued on December 24, 2025 on behalf of and at the request of Tecno Holding S.p.A. regarding the requirements imposed by the Presidency of the Council of Ministers (the "Presidency") in the context of the measure notified on the same date (the "Measure"), whereby the Presidency authorized the sale by Tecno Holding S.p.A. of 17,777,695 shares of the Company to Zinc BidCo S.p.A., a vehicle wholly owned by Zinc TopCo S.p.A., a company indirectly controlled by investment funds managed by Advent International L.P. and Nextalia SGR S.p.A. (and completed on December 30, 2025), and (ii) the press release issued by the Company on December 31, 2025, announces that, in compliance with the requirements imposed by the Measure, today the Company has established a trust - called "T-Defence" - to which it has transferred the shareholding in Tinexta Defence Holding S.r.l. (equal to approximately 85.5% of the relevant share capital), with the aim of selling such shareholding as quickly as possible to a transferee deemed by the Presidency to be capable of ensuring the essential interests of national defense and security. Spafid S.p.A. has been appointed as trustee, prior approval of the Presidency.

The governance of the Defence Group and the provisions for the transfer of shares in Tinexta Defence Holding S.r.l. have been adapted to the provisions of the Measure in agreement with the minority shareholders of Tinexta Defence Holding S.r.l. and will be communicated to the Presidency.

This press release is available on the Company's website www.tinexta.com in the "Media/Press Releases" section, as well as on the authorized storage mechanism "eMarket STORAGE" (www.emarketstorage.com).

TINEXTA SpA

Tinexta is an industrial group that offers innovative solutions for the digital transformation and growth of businesses, professionals, and institutions. Listed on Euronext STAR Milan (MIC: MTAA), it is included in the European Tech Leader index as a high-growth tech company. Based in Italy and present in 12 countries across Europe and Latin America with over 3,000 employees, Tinexta is active in the strategic sectors of Digital Trust, Cybersecurity, and Business Innovation. As of December 31, 2024, the Group reported consolidated revenues of €455 million, adjusted EBITDA of €111 million, and net profit of €25 million.

tinexta

tinexta.com | Stock ticker: TNXT, ISIN Code IT0005037210

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Fine Comunicato n.20053-2-2026

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