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Societa' : TINEXTA

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Oggetto : Board of Directors meeting scheduled for 8 April 2026 to adopt the appropriate resolutions for the outcome of the tender offer

Testo del comunicato

Vedi allegato



PRESS RELEASE

TINEXTA: BOARD OF DIRECTORS MEETING SCHEDULED FOR 8 APRIL 2026 TO ADOPT THE APPROPRIATE RESOLUTIONS FOR THE OUTCOME OF THE TENDER OFFER

March 31, 2026. The Board of Directors of Tinexta S.p.A. (the “**Company**” or “**Tinexta**”), which met today, reviewed the trend in the acceptances of the mandatory tender offer promoted by Zinc BidCo S.p.A. (“**Zinc BidCo**”) on the Company’s shares (the “**Offer**”), based on the information disclosed to the market by Zinc BidCo.

In particular, the Board of Directors, taking into account that the reopening period of the Offer will end on 7 April 2026, has resolved to meet again on 8 April 2026 to adopt the appropriate resolutions following the outcome of the Offer, including – should the 90% threshold not be exceeded - the initiation of the process aimed at the merger by incorporation of Tinexta into Zinc BidCo, if, at the expiration of the reopening of the Offer’s terms, the conditions for the delisting of Tinexta are not met. As a result of such merger, the Company’s shares would cease to be listed on Euronext Milan.

TINEXTA SpA

Tinexta is an industrial Group that offers innovative solutions for the digital transformation and growth of companies, professionals and institutions. Listed on the Euronext STAR Milan (MIC: MTAA), it is included in the European Tech Leader index as a high-growth tech company. Based in Italy and present in 12 countries from Europe to Latin America with over 3000 employees, Tinexta is active in the strategic Digital Trust, Cyber Security and Business Innovation sectors. As at 31 December 2024, the Group reported consolidated revenues of € 455 million, Adjusted EBITDA of € 111 million and Net profit of € 25 million.

tinexta.com | Stock ticker: TNXT, ISIN Code IT0005037210

Corporate Communication

Alessandra Ruzzu
Tel. +39 06 42 01 26 31
alessandra.ruzzu@tinexta.com

Press Office

Carla Piro Mander
Tel. +39 06 42 01 26 31
carla.piro@tinexta.com

Barabino & Partners
Stefania Bassi
Tel. +39 335 6282 667
s.bassi@barabino.it

Investor Relations

Josef Mastragostino
Tel. +39 06 42 01 26 31
investor@tinexta.com

