

b l a k e

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June 4, 2002

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VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Securities Commission
The Manitoba Securities Commission
Ontario Securities Commission
Commission des valeurs mobilières du Québec
Office of the Administrator, Securities Branch, New Brunswick
Nova Scotia Securities Commission
Registrar of Securities, Prince Edward Island
Securities Commission of Newfoundland and Labrador

Dear Sirs/Mesdames:

RE: Maxxcom Inc. (the “Corporation”)
Re: Final Prospectus Dated May 31, 2002

We refer to the prospectus of the Corporation dated May 31, 2002 (the “Prospectus”) relating to the Corporation’s issue of transferable rights to the registered holders of its common shares to subscribe for common shares.

We hereby consent to the reference to our name on the face page of the Prospectus and under the heading “Experts” in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations (as defined in the Canadian securities legislation) in the information contained in the Prospectus that are derived from our opinions referred to above or that is within our knowledge as a result of services we performed to render such opinions.

This letter is solely for the private information of the addressees and is not to be used, quoted from or referred to in whole or in part in any documents, nor is it to be published, circulated or furnished in whole or in part to any other person or company, nor should it be relied on by any other person.

Yours very truly,

“Blake, Cassels & Graydon LLP”

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