

ALBERTA SECURITIES ACT

Receipt for the Filing
of a Rights Offering Circular

Receipt is hereby acknowledged for the material dated: January 10, 2002

On behalf of: **Coldswitch Technologies Inc.**

The material submitted pursuant to sections 86(1)(o) and 131(1)(h) of the Securities Act is satisfactory for the purpose of providing written notice to the Executive Director.

SEDAR Project #412060

Document #: 2623859

DATED in Edmonton, Alberta on January 10, 2002.

AL/HK/im

Alberta Securities Commission

Per: "Agnes Lau"
Deputy Director, Capital Markets

Original