



**British Columbia  
Securities Commission**

Corporate Finance  
SEDAR Electronic Correspondence

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January 10, 2002

File No: S132558-4

Project No: 412060

Koffman Kalef  
Vancouver

Attention: Gary Floyd

Dear Sirs/Mesdames:

RE: Coldswitch Technologies Inc. (the "Issuer")  
Offering Under Section 74(2)(7)  
Rights Offering Circular Dated January 10, 2002

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The Executive Director acknowledges receipt of written notice by the Issuer of its intention to sell securities of its own issue to the holders of its securities pursuant to the exercise of a right, transferable or otherwise.

The Executive Director has not objected to the offering or has withdrawn objections previously raised.

Yours truly,

*William Fisk*

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William Fisk  
Securities Analyst