

MATERIAL CHANGE REPORT

PURSUANT TO SECTION 7.1 OF NATIONAL INSTRUMENT 51-102

1. **Name and Address of Company:**

OMT Inc. (the "Corporation")
Unit #1, 1555 Dublin Avenue
Winnipeg, MB R3E 3M8

2. **Date of Material Change:**

April 11, 2008

3. **News Release:**

The Corporation issued a press release regarding the material change on April 11, 2008.

4. **Summary of Material Change:**

On April 11, 2008, the Corporation announced that the maturity date relating to \$4,000,000 of convertible debt was extended from December 20, 2008 to July 15, 2009.

5. **Full Description Of Material Change:**

See attached Schedule "A".

6. **Reliance on subsection 7.1(2) or (3) of National Instrument 51-102:**

Not Applicable.

7. **Omitted Information:**

Not Applicable.

8. **Executive Officer:**

Marieke Wijtkamp, President and COO
Tel: (204) 975-0792

DATED at Winnipeg, Manitoba this 11th day of April, 2008.

OMT INC.

Per: "William Baines"
William Baines
Executive Chairman

SCHEDULE "A"



NEWS RELEASE

For Immediate Release
April 11, 2008

Winnipeg, Manitoba, April 11, 2008 – OMT Inc. (“OMT”) (TSX Venture: OMT) announced today that the maturity date relating to \$3,995,000 of convertible debt has been extended from December 20, 2008 to July 15, 2009.

OMT has entered into an agreement with each of ENSIS Growth Fund Inc., ENSIS Investment Limited Partnership and Renaissance Capital Manitoba Ventures Fund Limited Partnership (collectively, the “Lenders”) amending the original loan agreement dated December 20, 2004 to extend the maturity date for the convertible loans in the aggregate amount of \$3,000,000 to July 15, 2009.

In addition, OMT has also received the approval of the debenture holders and entered into a supplemental indenture with CIBC Mellon Trust Company, the indenture trustee under the trust indenture dated December 20, 2004 relating to OMT’s 4 Year 8% Subordinated Convertible Redeemable Debentures in the aggregate principal amount of \$995,000, amending the original trust indenture to extend the maturity date for the convertible debentures to July 15, 2009.

“We are very pleased with the continued support OMT has received in managing our debt facility such that we are able to focus our efforts on the various strategic and market initiatives underway,” stated Marieke Wijtkamp, President & C.O.O.

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FOR FURTHER INFORMATION PLEASE CONTACT:

Marieke Wijtkamp, President and C.O.O.
Phone: (204) 975-0792
Email: mwijtkamp@omt.net

The TSX Venture Exchange has not reviewed or approved the contents of this press release and does not accept responsibility for the adequacy or accuracy of this press release.