

AnalytixInsight Announces Supplemental Listing of Warrants

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TORONTO, June 30, 2021 (GLOBE NEWSWIRE) -- Artificial Intelligence company, AnalytixInsight Inc. (“**AnalytixInsight**”, or the “**Company**”) (TSX-V: **ALY**; OTCQB: **ATIXF**), is pleased to announce that the TSX Venture Exchange (the “**TSXV**”) has accepted for listing 6,612,500 common share purchase warrants of the Company (the “**Warrants**”) issued in connection with the Company’s previously announced overnight marketed equity offering of units (the “**Offering**”). For more information about the Offering, please see the Company’s press release dated June 28, 2021, which is available under the Company’s SEDAR profile at www.sedar.com. The TSXV has advised that the Warrants will be listed for trading on the TSXV under the symbol “ALY.WT” effective at market open on July 5, 2021.

Each Warrant entitles its holder to purchase one common share of the Company (a “**Common Share**”) at a price of \$0.90 per Common Share until June 28, 2024, provided that if the volume weighted average share price of the Common Shares on the TSXV is greater than \$1.80 per Common Share for a period of 10 consecutive trading days, the Company shall have the right, within 10 business days of the first occurrence of such event, to accelerate the expiry date of the Warrants to a date that is 30 trading days following the date the Company issues a press release disclosing such acceleration.

The Warrants are governed by a warrant indenture between the Company and TSX Trust Company dated June 28, 2021, a copy of which is available under the Company’s SEDAR profile at www.sedar.com.

The securities described herein have not been, nor will they be, registered under the United States Securities Act of 1933, as amended, or any state securities laws and may not be offered or sold in the United States or to U.S. persons absent registration or an applicable exemption from the registration requirements. This press release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the securities in any jurisdiction in which such offer, solicitation or sale would be unlawful.

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ABOUT ANALYTIXINSIGHT INC.

AnalytixInsight Inc. is an Artificial Intelligence, machine-learning company. AnalytixInsight’s financial analytics platform CapitalCube.com algorithmically analyzes market price data and regulatory filings to create insightful actionable narratives and research on approximately 50,000 global companies and ETFs, providing high-quality financial research and content for investors, information providers, finance portals and media. AnalytixInsight also designs and implements Workforce Optimization solutions for large global enterprises. AnalytixInsight holds a 49% interest in MarketWall, a developer of FinTech solutions for financial institutions. For more information, visit AnalytixInsight.com.

Regulatory Statements

This press release contains “forward-looking information” within the meaning of applicable Canadian securities legislation. Forward-looking information includes, without limitation, statements regarding the listing of the Warrants on the TSXV, the Company’s option to accelerate the expiry date of the Warrants, and the business and operations of the Company. Generally, forward-looking information can be identified by the use of forward-looking terminology such as “plans”, “expects” or “does not expect”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates” or “does not anticipate”, or “believes”, or variations of such words and phrases or statements that certain actions, events or results “may”, “could”, “would”, “might” or “will be taken”, “occur” or “be achieved”. Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of AnalytixInsight, as the case may be, to be materially different from those expressed or implied by such forward-looking information, including but not limited to: general business, economic, competitive, geopolitical and social uncertainties; the Company’s technology and revenue generation; risks associated with operation in the technology sector; the Company’s ability to successfully integrate new technologies and employees; foreign operations risks; and other risks inherent in the technology industry. Although AnalytixInsight has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking information. AnalytixInsight does not undertake to update any forward-looking

information, except in accordance with applicable securities laws.

NEITHER THE TSX VENTURE EXCHANGE NOR ITS REGULATION SERVICES PROVIDER (AS THAT TERM IS DEFINED IN THE POLICIES OF THE TSX VENTURE EXCHANGE) ACCEPTS RESPONSIBILITY FOR THE ADEQUACY OR ACCURACY OF THIS RELEASE.