

January 27, 2025

FILED VIA SEDAR+

SEDAR Filing No. 03562167

British Columbia Securities Commission (as Principal Regulator)
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities (Prince Edward Island)
Office of the Superintendent of Securities (Newfoundland & Labrador)
Office of the Superintendent of Securities (Yukon)
Office of the Superintendent of Securities (Nunavut)
Office of the Superintendent of Securities (The Northwest Territories)

Re: Blackrock Silver Corp. (the “Company”) / Prospectus Supplement Filing

We refer to the Company’s prospectus supplement dated January 27, 2025 (the “Prospectus Supplement”) to its short form base shelf prospectus dated August 4, 2023.

We consent to the reference in the Prospectus Supplement to our firm’s name under the headings “Eligibility for Investment” and “Legal Matters” and on the cover page of the Prospectus Supplement. We also consent to the inclusion of the reference to the opinion of our firm under “Eligibility for Investment” and to the use of our opinion in the Prospectus Supplement.

We confirm that we have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus Supplement that is derived from our opinion referred to above or that are within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

