

**McMANUS
THOMSON**

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August 14, 2000

"CONTINUOUS DISCLOSURE"

Alberta Securities Commission
410, 300 - 5th Avenue S. W.
Calgary, AB T2P 3C4

British Columbia Securities Commission
1100, 865 Hornby Street
Vancouver, BC V6Z 2H9

Canadian Venture Exchange
10th Floor, 300 - 5th Avenue S. W.
Calgary, AB T2P 3C4

Dear Sirs:

**Re: Red Lantern Corporation
Material Change Report**

On behalf of the Corporation, please find enclosed herewith for filing a completed Form 27, "Material Change Report" under Section 118(2) of the *Securities Act* (Alberta) dated August 14, 2000.

We trust you will find the foregoing to be in order and thank you for your attention herein.

Yours very truly,

McMANUS THOMSON

(Signed) Morris S. McManus

MORRIS S. McMANUS, Q.C.

/jmp
*Enclosure