



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

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20 Queen Street West
Toronto ON M5H 3S8

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20 rue Queen ouest
Toronto ON M5H 3S8

**IN THE MATTER OF THE SECURITIES ACT
R.S.O. 1990, CHAPTER S.5 AS AMENDED**

AND

IN THE MATTER OF

**BNS Capital Trust
The Bank of Nova Scotia**

Receipt for final prospectus dated **March 28, 2000** relating to the securities of the above Issuer(s) is hereby issued pursuant to subsection 1 of section 61 of the Act.

This final mutual reliance review system decision document evidences that final receipts of the regulators in each of British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, Quebec, New Brunswick, Nova Scotia, Prince Edward Island, Newfoundland, Northwest Territories, Yukon and Nunavut, have been issued.

DATED at Toronto this **28th day of March, 2000.**

"Margo Paul"

Margo Paul
Manager, Corporate Finance

To: McCarthy Tétrault,
Toronto, Ontario

Attention: Norie Campbell

SEDAR Project #s: 242395 and 245160