



SECURITIES DIVISION
DEPARTMENT OF GOVERNMENT SERVICES AND LANDS
GOVERNMENT OF NEWFOUNDLAND AND LABRADOR

**Sedar Electronically Filed Correspondence
IN THE MATTER OF THE SECURITIES ACT
RSN 1990 cS-13, AS AMENDED**

AND

IN THE MATTER OF

**BNS Capital Trust
The Bank of Nova Scotia**

Receipt for a Final Long Form Prospectus dated **March 28, 2000** relating to the securities of the above Issuers is hereby issued.

DATED at St. John's, Newfoundland this **28** day of **March, 2000**.

“Anthony W. Patey”

Anthony W. Patey
Director of Securities

Project # 242395 & 245160



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