



*Office of the Registrar of Securities*

**Project # 242395 & 245160**

**SEDAR**

Electronic Correspondence

IN THE MATTER OF THE *SECURITIES ACT*  
R.S.N.W.T. 1988, CHAPTER S-5, AS AMENDED

AND IN THE MATTER OF

**BNS Capital Trust**  
**The Bank of Nova Scotia**

Receipt for (Final) Prospectus dated March 28, 2000, filed pursuant to the *Securities Act* and relating to the above Issuer is hereby acknowledged.

This receipt has been issued under the Mutual Reliance Review System.

Dated at Yellowknife, Northwest Territories on this 28th day of March, 2000.

***"Maxine Morin"***

Maxine Morin  
D/Registrar of Securities

To: **McCarthy Tetrault - Toronto**  
**Attn : Norie Campbell**