

LONGVIEW PETROLEUM CORPORATION

Suite 1750, 717 Seventh Avenue SW

Calgary, Alberta

T2P 0Z3

ALBERTA SECURITIES COMMISSION

MARKET SURVEILLANCE/CONTINUOUS DISCLOSURE

19th Floor, 10025 Jasper Avenue

Edmonton, Alberta

T5K 3Z5

Attention: Executive Director

Dear Sir:

**Re: Longview Petroleum Corporation
Material Change Report Under Section 118(1) of the Securities Act (Alberta)**

This letter is intended as a statement setting forth certain matters that may be a material Longview Petroleum Corporation (the "Corporation"). For convenience, this letter is itemized in the same manner as Form 27 of the Securities Act (Alberta). Concurrent with this filing, this letter is being filed with The Alberta Stock Exchange, being the only Exchange on which the Corporation's shares are currently listed.

Item 1 - Reporting Issuer

Longview Petroleum Corporation
Suite 1750, 717 Seventh Avenue SW
Calgary, Alberta
T2P 0Z3

Item 2 - Date of Material Change

The material change occurred on or about August 30th, 2000.

Item 3 - News Release

A Press Release was issued on August 30th, 2000.

Item 4 - Summary of Material Change

Longview Petroleum Corporation ("Longview") is pleased to announce that it has completed its initial public offering of 1,000,000 common shares at the price of \$0.30 per common share pursuant to its prospectus dated August 8, 2000 and will be filing all final listing documents with the Canadian Venture Exchange (the "CDNX"). There has been no material change in the business and affairs of Longview other than the foregoing. Rogers & Partners Securities Inc. acted as agent for the placement of common shares.

Item 5 - Full Description of Material Change

Longview Petroleum Corporation (“Longview”) is pleased to announce that it has completed its initial public offering of 1,000,000 common shares at the price of \$0.30 per common share pursuant to its prospectus dated August 8, 2000 and will be filing all final listing documents with the Canadian Venture Exchange (the “CDNX”). There has been no material change in the business and affairs of Longview other than the foregoing. Rogers & Partners Securities Inc. acted as agent for the placement of Common Shares.

Longview is a Capital Pool Company as defined in Policy 2.4 of the CDNX and is therefore subject to and governed by the restrictions of CDNX Policy 2.4. To date, Longview has not conducted operations of any kind. Longview proposes to identify and evaluate opportunities for the acquisition of an interest in assets or businesses and, once identified and evaluated, to negotiate an acquisition or participation subject to receipt of shareholder and regulatory approval. Until the completion of a Qualifying Transaction (as defined in CDNX Policy 2.4), Longview shall not carry on any business other than the identification and evaluation of assets or businesses in connection with a potential Qualifying Transaction approved by the CDNX. Longview’s present intention is to pursue business opportunities in the energy and natural resources sector. Longview does not own any assets, other than cash, and has not entered into an “Agreement in Principle”, as such phrase is defined in Policy 2.4 of the Exchange, with respect to any acquisition.

For further information, please contact Mr. Philip H.C. Harding, President and CEO of Longview, by telephone at (403) 234-8701, or by fax at (403) 205-3255.

THE CANADIAN VENTURE EXCHANGE HAS IN NO WAY PASSED UPON THE MERITS OF THE PROPOSED TRANSACTION AND HAS NEITHER APPROVED NOR DISAPPROVED THE CONTENTS OF THIS PRESS RELEASE.

Item 7 - Reliance on Section 118(2) of the Securities Act

Not applicable.

Item 8 - Omitted Information

No omitted information.

Item 9 - Senior Officer

The name of a Senior Officer of the Corporation who is knowledgeable about the material change and who can be contacted by the Commission is:

Mr. Philip H.C. Harding, President and CEO

Telephone: (403) 234-8701

Fax: (403) 205-2355

Item 10 - Statement of a Senior Officer

The foregoing accurately discloses the material change referred to in this report.

DATED at Calgary, this 30th day of August, 2000.

Yours truly,

Longview Petroleum Corporation

(signed) _____

**Per: Philip H.C. Harding
President and CEO**

cc: The Canadian Venture Exchange