

TO: The Alberta Securities Commission
The British Columbia Securities Commission
The Ontario Securities Commission

Re: Rival Energy Inc. (the "Corporation")

The undersigned hereby consents to the inclusion of the reference to our name and our report dated effective January 1, 2002 (the "Report") in respect of the oil and natural gas properties of the Corporation in the Prospectus of the Corporation dated November 8, 2002 (the "Prospectus").

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in it derived from our Report, or that is within our knowledge as a result of the services we provided in preparing the Report.

Yours very truly,

MARTIN & BRUSSET ASSOCIATES

(signed)

Neil Sedgewick, P.Eng.

Calgary, Alberta
November 8, 2002