

**IN THE MATTER OF NATIONAL POLICY 43-201
MUTUAL RELIANCE REVIEW SYSTEM FOR
PROSPECTUSES AND ANNUAL INFORMATION FORMS**

AND

IN THE MATTER OF

RIVAL ENERGY INC.

DECISION DOCUMENT

This final mutual reliance review system decision document evidences that final receipts of the regulators in each of Alberta, British Columbia and Ontario have been issued for a Long Form Prospectus of the above issuer dated November 8, 2002.

DATED at Edmonton, Alberta this November 12, 2002

"Agnes Lau"

SEDAR Project # 00484620