

This is the form of material change report required under section 85(1) of the *Securities Act* and section 151 of the *Securities Rules*.

**FORM 53-901F  
(Previously From 27)**

**MATERIAL CHANGE REPORT UNDER  
SECTION 85(1) OF THE *SECURITIES ACT* (BRITISH COLUMBIA)**

NOTE: This form is intended as a guideline. A letter or other document may be used if the substantive requirements of this are complied with.

NOTE: If this report is filed on a confidential basis, put at the beginning of the report in block capitals "CONFIDENTIAL – SECTION 85", and file in an envelope marked "Confidential – Attention: Supervisor, Financial Reporting".

**1 Reporting Issuer**

INTERNATIONAL BETHLEHEM MINING CORP.  
2489 Bellevue Avenue  
West Vancouver, British Columbia V7V 1E1

Telephone (604) 922-2030

(the "Company" or "International Bethlehem")

**2 Date of Material Change**

April 25, 2012

**3 Press Release**

Issued in West Vancouver, B.C. on April 25, 2012 under Section 85 (1) of the Act and disseminated through the facilities of Market News and Stockwatch.

**4 Summary of Material Change**

Drill Program Commences on Eva Kitto Property, Ontario

**5 Full Description of Material Change**

International Bethlehem announced that its joint venture partner, Rainy Mountain Royalty Corp. ("Rainy Mountain" – TSX.V:RMO), has commenced a drill program on its "Eva Kitto" Property located approximately 190 kilometres northeast of Thunder Bay, Ontario in the Eva and Kitto Townships in the Thunder Bay Mining Division. The Property is comprised of 16 unpatented, staked mineral claims with 210 claim units and covering an area of 31 square kilometres. The Property is jointly owned by the Company (15% interest) and Rainy Mountain (85% interest) and Rainy Mountain is acting as the operator for the current exploration program.

Garry Clark, P.Geo., is acting as the Qualified Person for the Eva Kitto property Project, in accordance with regulations under NI 43-101.

For further information, contact Mr. Clive Shallow, Shareholder Communications, at 604-922-2030, or visit the Company's website at [www.bethlehemmining.com](http://www.bethlehemmining.com)

**6 Reliance on Section 85(2) of the Act**

Not applicable

**7 Omitted Information**

No information has been intentionally omitted from this form.

**8 Senior Officers**

Ronald A. Coombes, President & CEO  
Sead Hamzagic, CFO

Further information may be obtained from Bruce E. Morley, director of the Company, 2489  
Bellevue Avenue, West Vancouver, British Columbia, V7V 1E1, (604) 922-2030

**9 Statement of Senior Officer**

The foregoing accurately discloses the material change referred to herein.

DATED at West Vancouver, British Columbia, this 25th day of April, 2012.

**INTERNATIONAL BETHLEHEM MINING CORP.**

*"Bruce E. Morley"*

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*Signature*

Director  
*(Official capacity - please print)*

Bruce E. Morley  
*(Please print here name of individual whose signature appears  
above, if different from name of vendor or agent printed above)*