

INTERNATIONAL BETHLEHEM MINING CORP.

#250 – 750 West Pender Street
Vancouver, BC, V6C 2T7

June 27, 2024

British Columbia Securities Commission
Alberta Securities Commission

Dear Sirs/Mesdames:

Re: Amended and Restated Notice of Change of Auditors

In accordance with National Instrument 51-102, International Bethlehem Mining Corp. (the “**Corporation**”) hereby gives notice that:

1. On the request of the Corporation, Davidson and Company LLP, Chartered Professional Accountants (“**Davidson**”) have resigned as Auditors of the Corporation to facilitate the appointment of Olayinka Oyebola & Co, Chartered Professional Accountants effective January 16, 2024;
2. Davidson has not issued any adverse, qualified opinion or denial of opinion on the annual financial statements of the Corporation for the two fiscal years preceding the date of this Notice;
3. The Corporation’s Board of Directors have accepted Davidson’s resignation as the Corporation’s auditors and approved the proposal to change auditors; and
4. In opinion of the Company, as at the date hereof, there have been no “reportable events” as defined in subparagraph 4.11(1) of NI 51-102.

Respectfully,

International Bethlehem Mining Corp.

Per:

/signed/ “Peter Berdusco”

President, CEO