



May 11, 2001

BY SEDAR

British Columbia Securities Commission
2nd Floor, 865 Hornby Street
Vancouver, B.C. V6Z 2H4

Attention: Records - S. 85 Filing

Dear Sirs:

Karma Capital Corp. (the "Company")

We enclose for filing a Form 27 of the Company with respect to a press release issued May 10, 2001.

We trust the enclosed is satisfactory. If you have any questions, or require any additional information, please do not hesitate to contact the undersigned.

Yours very truly,

CATALYST

"Darren P. Devine"

Darren P. Devine

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DPD/nw

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