

PERISSON PETROLEUM CORPORATION
(the “Company”)

Suite 1400 - 717 - 7th Ave. S.W.
Calgary, Alberta T2P 0Z3

NOTICE OF CHANGE OF AUDITOR

TAKE NOTICE THAT:

The Company has decided to change auditors; and thus, has terminated PricewaterhouseCoopers LLP (“**PWC**”) effective December 1, 2015. Pursuant to the *Business Corporations Act* (Alberta), the directors are entitled to fill any casual vacancy in the office of the auditor and have appointed Ernst Young LLP as the Company’s auditor in the place and stead of PWC until the close of the next annual general meeting of the Company.

In accordance with National Instrument 51-102 (“**NI 51-102**”) we confirm that:

- (a) The Company terminated the services of PWC as auditors the Company effective December 1, 2015. This resulted in the appointment of Ernst Young LLP on December 1th, 2015;
- (b) PWC has not expressed any reservation or modified opinions in its reports for the period during which PWC was the auditor for the Company;
- (c) The termination of PWC and appointment of Ernst Young LLP as auditor of the Company were considered and approved by the Audit Committee and the board of directors of the Company;
- (d) The notice, termination and consent of PWC have been reviewed by the Audit Committee and the board of directors of the Company; and
- (e) There is no “unresolved issue” as defined in Article 4.11 of NI 51-102 in regard to the year-end financial statements up to and including 2014.

Dated this 1st day of December 2015.

Perisson Petroleum Corporation

(signed) Gary Chen

Gary Chen
Chief Executive Officer