



**British Columbia  
Securities Commission**

Corporate Finance  
SEDAR Electronic Correspondence

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Project No: 252687

IN THE MATTER OF THE SECURITIES ACT  
R.S.B.C. 1996, c. 418

AND

IN THE MATTER OF

PORPOISE CAPITAL NETWORK INC.

Receipt for the preliminary prospectus dated March 31, 2000, is hereby issued under Section 65 of the Securities Act.

This preliminary mutual reliance review system decision document evidences that preliminary receipts of the regulators in each of **British Columbia and Alberta** have been issued.

DATED: April 4, 2000, at Vancouver, British Columbia.

*Marcine Renner*

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Marcine Renner  
Manager

TO: Armstrong Perkins Hudson  
Attention: Michael R. Rempel

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g:MR/sc/porprebc