

NOTICE OF CHANGE IN CORPORATE STRUCTURE

Pursuant to Section 4.9 of National Instrument 51-102 Continuous Disclosure Obligations

Item 1 Names of the Parties to the Transaction

Crossroad Ventures Inc. (“**Crossroad**”) and Neptune Dash Nodes Corp. (“**Neptune Dash**”).

Item 2 Description of the Transaction

On January 17, 2018, Crossroad and Neptune Dash completed a long-form amalgamation under the *Business Corporations Act* (British Columbia) pursuant to an amalgamation agreement dated December 1, 2017 (the “**Amalgamation Agreement**”) and continued as one corporation (the “**Amalgamated Corporation**”) under the name Neptune Dash Technologies Corp.

Under the terms of the Amalgamation Agreement the outstanding common shares and common share purchase warrants of Neptune Dash were exchanged for common shares and common share purchase warrants of the Amalgamated Corporation on the basis of one Amalgamated Corporation share for each Neptune Dash share.

Under the terms of the Amalgamation Agreement the outstanding common shares of Crossroad were exchanged for the Amalgamated Corporation shares on the basis of one Amalgamated Corporation share for each Crossroad share.

The Amalgamation was considered a “reverse takeover” for the purposes of National Instrument 51-102 – *Continuous Disclosure Obligations* and as a result the Company’s financial year end became August 31.

Item 3 Effective Date of the Transaction

January 17, 2018

Item 4 Names of Each Party, if any, that Ceased to be a Reporting Issuer after the Transaction and of each Continuing Entity

Not applicable.

Item 5 Date of the Reporting Issuer’s First Financial Year-End after the Transaction, if applicable

The financial year-end of the Amalgamated Corporation is August 31.

Item 6 The Periods, including comparative periods, if any, of the Interim and Annual Financial Statements Required to be Filed for the Reporting Issuer's First Financial Year after the Transaction, if applicable

Crossroad is required to file interim financial statements for the period ended December 31, 2017.

The Amalgamated Corporation's is required to file the following interim and annual periods for its first financial year:

- (i) interim period ended February 28, 2018;
- (ii) interim period ended May 31, 2018; and
- (iii) year ended August 31, 2018.

Item 7 Documents filed under NI 51-102 that describe the Transaction can be found at the Company's profile on www.sedar.com ("SEDAR")

Details of the Amalgamation can be found in the Listing Application of the Amalgamated Corporation dated January 15, 2018 and filed on SEDAR at www.sedar.com under the profile of Neptune Dash Technologies Corp. on January 16, 2018.

On December 4, 2018, Neptune Dash and Crossroad disseminated and filed on SEDAR a news release announcing the Amalgamation.

The Amalgamated Corporation disseminated and filed on SEDAR a news release dated January 17, 2018 announcing the closing of the amalgamation. The Amalgamated Company also filed a material change report on January 24, 2018.

The certificate and articles of amalgamation dated January 17, 2018 of Neptune Dash Technologies Corp. as well as the Amalgamation Agreement dated December 1, 2017 are available on SEDAR at www.sedar.com under the profile of Neptune Dash Technologies Corp.

DATED: January 29, 2018