



British Columbia
Securities Commission

RECEIPT

Neptune Digital Assets Corp.

This is the receipt of the **British Columbia Securities Commission** for the **Short Form Base Shelf Prospectus** of the above Issuer dated **April 12, 2021** (the prospectus).

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

April 13, 2021

Sabina Chow

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SEDAR Project Number 3195691