



DLA Piper (Canada) LLP

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June 19, 2025

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission

Dear Sirs/Mesdames:

**Re: Neptune Digital Assets Corp. (the "Corporation") –
Final Short Form Base Shelf Prospectus dated June 19, 2025 (the "Prospectus")**

We refer to the Prospectus relating to the issue of up to \$350,000,000 of common shares, warrants, subscription receipts, units, and debt securities of the Corporation.

We consent to the use of our name, DLA Piper (Canada) LLP, under the heading "*Experts*" in the Prospectus.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are (i) derived from our legal opinions provided in the Prospectus, or (ii) within our knowledge as a result of the services performed by us in connection with such opinions.

Sincerely,

(signed) "DLA Piper (Canada) LLP"