

Date: August 11, 2017



510 Burrard St, 3rd Floor  
Vancouver BC, V6C 3B9

[www.computershare.com](http://www.computershare.com)

To: All Canadian Securities Regulatory Authorities

**Subject: ESREY ENERGY LTD.**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

|                                                          |                        |
|----------------------------------------------------------|------------------------|
| Meeting Type :                                           | Annual General Meeting |
| Record Date for Notice of Meeting :                      | September 05, 2017     |
| Record Date for Voting (if applicable) :                 | September 05, 2017     |
| Beneficial Ownership Determination Date :                | September 05, 2017     |
| Meeting Date :                                           | October 05, 2017       |
| Meeting Location (if available) :                        | TBD                    |
| Issuer sending proxy related materials directly to NOBO: | Yes                    |
| Issuer paying for delivery to OBO:                       | No                     |

**Notice and Access (NAA) Requirements:**

|                            |    |
|----------------------------|----|
| NAA for Beneficial Holders | No |
| NAA for Registered Holders | No |

**Voting Security Details:**

|                    |                     |              |
|--------------------|---------------------|--------------|
| <b>Description</b> | <b>CUSIP Number</b> | <b>ISIN</b>  |
| COMMON             | 29668C105           | CA29668C1059 |

Sincerely,

**Computershare**

Agent for ESREY ENERGY LTD.