



VIA SEDAR

British Columbia Securities Commission

Alberta Securities Commission

Financial and Consumer Affairs Authority of Saskatchewan

Manitoba Securities Commission

Ontario Securities Commission

TSX Venture Exchange

Dear Sirs:

RE: Esrey Resources Ltd. – Filing of Amended 13-502F1

This confirms filing of amended 13-502F1 (Class 1 and Class 3B Reporting Issuers – Participation Fee). The original form was filed February 3, 2021.

Regards

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Esrey Resources Ltd.

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